

Registered Office :
1st Floor, Khivraj Complex 1
No. 480, Anna Salai,
Nandanam, Chennai 600 035
Phone : 24313094 to 97
Fax : 24313093
Email : registered@indbankonline.com
CIN No. L65191TN1989PLC017883



Ref: Sec/2025-26

10th October 2025

Bombay Stock Exchange Limited Phiroze Jeejeebhoy Towers Dalal Street Mumbai 400 001 Scrip Code: 511473	National Stock Exchange of India Limited Exchange Plaza Bandra Kurla Complex Bandra (East), Mumbai 400 051 Scrip Code: INDBANK
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Dear Sir/Madam,

Sub: Filing of Reconciliation of Share Capital Audit Report for the Quarter ended 30.09.2025.

Please find enclosed Reconciliation of Share Capital Audit Report for the Quarter ended 30.09.2025.

Kindly take the same on your record and acknowledge receipt.

Yours faithfully

for **INDBANK MERCHANT BANKING SERVICES LIMITED**

Chitra. M.A
Company Secretary and Compliance Officer

Encl: As Above



Date: 09-10-2025

To,

The Board of Directors

INDBANK MERCHANT BANKING SERVICES LIMITED

I Floor, Khivraj Complex I No.480,

Anna Salai, Nandanam,

Chennai - 600035

Dear Sir,

Sub: Reconciliation of Share Capital Audit Report for the Quarter ended 30th September 2025.

We have examined the relevant documents and papers produced electronically before us by **M/s. INDBANK MERCHANT BANKING SERVICES LIMITED** ("the Company") and its Registrars and Transfer Agent (RTA), Cameo Corporate Services Limited, in respect of Reconciliation of Share Capital Audit as per Regulation 76 of the Securities and Exchange Board of India (Depositories and Participants) Regulation, 2018 as amended.

To the best of our knowledge and according to the information and explanations given to us, we are enclosing herewith the Reconciliation of Share Capital Audit Report of the Company for the quarter ended 30th September 2025.

Thanking You,

Yours faithfully,

For M/s. SPNP & Associates



Nithya Pasupathy
Partner

Membership number- 10601

Certificate number - 22562

Peer Review number - 1913/2022

UDIN: F010601G001508031

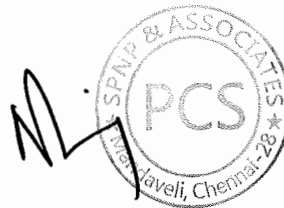
SPNP & ASSOCIATES
Practising Company Secretaries

No.10/28, II Floor, 3rd Cross Street, R.K. Nagar, Raja Annamalaipuram, Chennai - 600 028.
snpnassociates@gmail.com # Phone: 044 4215 3510, 4320 1250, Mobile : 95660 33011



RECONCILIATION OF SHARE CAPITAL AUDIT REPORT (Separate for each ISIN)

1. For Quarter Ended **30th September 2025**
2. ISIN: **INE841B01017**
3. Face Value: **Rs. 10/- each**
4. Name of the Company **INDBANK MERCHANT BANKING SERVICES LIMITED**
5. Registered Office Address **I FLOOR, KHIVRAJ COMPLEX I NO.480,
ANNA SALAI, NANDANAM, CHENNAI -600035.**
6. Correspondence Address **Same as above**
7. Telephone & Fax Nos. **Telephone: 044-24313094/24313097
Fax: 044-24313093**
8. Email address **registered@indbankonline.com**
9. Names of the Stock Exchanges where the company's securities are listed **National Stock Exchange of India Limited (NSE)
BSE Limited (BSE)**

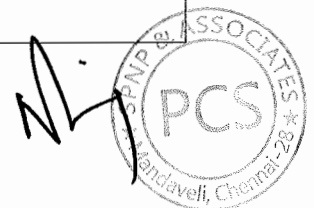




	Number of Shares	% of Total Issued Capital
10. Issued Capital	4,44,10,000	100%
11. Listed Capital (Exchange-wise) (as per company's records)		
National Stock Exchange of India Limited	4,43,78,200	
BSE Limited	4,43,78,200	
12. Held in dematerialized form in CDSL	82,45,219	18.58
13. Held in dematerialized form in NSDL	3,43,83,985	77.48
14. Physical	17,48,996	3.94
15. Total No. of shares (12+13+14)	4,43,78,200	100
16. Reasons for difference if any, between (10&11), (10&15), (11&15):	Forfeited shares - 31,800	

17. Certifying the details of changes in share capital during the quarter under consideration as per Table below:

Particulars***	No. of shares	Applied /Not Applied for Extinguishment	Listed on Stock Exchange s (specify Names)	Whether intimate d to CDSL	Whether intimated to NSDL	In-prin. Appr. Pending for SE (specify Names)
NIL						



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snpassociates@gmail.com #Phone:044 42153510, 43201250, Mobile: 9566033011.



***Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, Any other (to specify).

18. Register of Members is Updated (Yes/No)

Yes
Not Applicable

If not, updated up to which date

19. Reference of Previous Quarter with regards to excess dematerialized shares, if any

Not Applicable

20. Has the company resolved the matter mentioned in Point No. 19 above in the current quarter? If not, reason why?

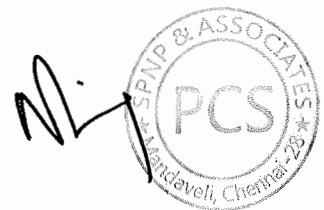
Not Applicable

21. Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:

Total No. of demat requests	No. of requests	No. of Shares	Reasons for delay
Confirmed after 21 Days	-----	Nil	-----
Pending for more than 21 days	-----	Nil	-----

22. Name, Telephone and Fax No. of Company Secretary or Compliance officer of the Co.

Mrs. Chitra M.A. Company Secretary & Compliance Officer Membership No.: A33512 Telephone: 044-24313094 / 24313097 Fax: 044-24313093





23. Name, Address, Tel., & Fax No., Regn. No
of the Auditor

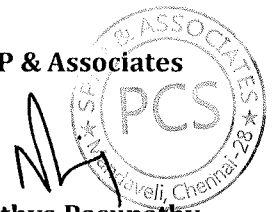
Ms. Nithya Pasupathy
Partner
M/s. SPNP & Associates,
No.10/28, II floor, 3rd Cross street, R.K. Nagar,
Raja Annamalaipuram, Chennai - 600028
Membership No.: 10601
CP No.22562
Peer Review No.: 1913/2022
Ph: 044-42153510

24. Appointment of common agency for
share registry work
If yes (name & address)

M/s. Cameo Corporate Services Limited,
SEBI Registration No: INR000003753
"Subramanian Building", 1, Club House Road,
Chennai-600002

25. Any other detail that the auditor may like to provide. (e.g., BIFR Company, delisting from SE,
company changed its name etc.) - Nil

For M/s. SPNP & Associates



Nithya Pasupathy
Partner

Membership number: 10601

Certificate of Practice number: 22562

Peer Review Number: 1913/2022

UDIN: F010601G001508031

Date: 09/10/2025

Place: Chennai

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