

Registered Office :  
1<sup>st</sup> Floor, Khivraj Complex 1  
No. 480, Anna Salai,  
Nandanam, Chennai 600 035  
Phone : 24313094 to 97  
Fax : 24313093  
Email : registered@indbankonline.com  
CIN No. L65191TN1989PLC017883



Ref: Sec/2024-25

April 12, 2024

<b>Bombay Stock Exchange Limited</b> Phiroze Jeejeebhoy Towers Dalal Street Mumbai 400 001 <b>Scrip Code: 511473</b>	<b>National Stock Exchange of India Limited</b> Exchange Plaza Bandra Kurla Complex Bandra (East), Mumbai 400 051 <b>Scrip Code: INDBANK</b>
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Dear Sir/Madam,

Sub: Filing of Reconciliation of Share Capital Audit Report for the Quarter ended 31.03.2024.

Please find enclosed Reconciliation of Share Capital Audit Report for the Quarter ended 31<sup>st</sup> March, 2024.

Kindly take the same on your record and acknowledge receipt.

Yours faithfully

for **INDBANK MERCHANT BANKING SERVICES LIMITED**

Chitra. M.A  
Company Secretary and Compliance Officer

Encl: As Above



Date: 10.04.2024

To,  
The Board of Directors  
**INDBANK MERCHANT BANKING SERVICES LIMITED**  
I Floor, Khivraj Complex I No.480,  
Anna Salai, Nandanam,  
Chennai – 600035

Dear Sir,

**Sub: Reconciliation of Share Capital Audit Report for the Quarter ended 31<sup>st</sup> March 2024.**

We have examined the relevant documents and papers produced electronically before us by **M/s. INDBANK MERCHANT BANKING SERVICES LIMITED** (“the Company”) and its Registrars and Transfer Agent (RTA), Cameo Corporate Services Limited, in respect of Reconciliation of Share Capital Audit as per Regulation 76 of the Securities and Exchange Board of India (Depositories and Participants) Regulation, 2018 as amended.

To the best of our knowledge and according to the information and explanations given to us, we are enclosing herewith the Reconciliation of Share Capital Audit Report of the Company for the quarter ended 31<sup>st</sup> March 2024.

Thanking You,  
Yours faithfully,  
For M/s. **SPNP & ASSOCIATES**

**Nithya Pasupathi**  
Partner  
Membership number- 10601  
Certificate number - 22562  
Peer Review number - 1913/2022  
UDIN: F010601F000072157

**SPNP & ASSOCIATES**  
Practising Company Secretaries

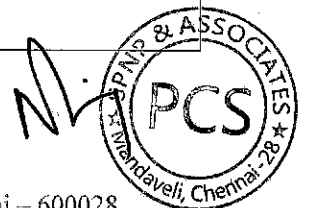
No.10/28, II Floor, 3rd Cross Street, R.K. Nagar, Raja Annamalaipuram, Chennai - 600 028.  
snpnassociates@gmail.com # Phone: 044 4215 3510, 4320 1250, Mobile : 95660 33011



**RECONCILIATION OF SHARE CAPITAL AUDIT REPORT (Separate for each ISIN)**

1. For Quarter Ended **31<sup>st</sup> March 2024**
2. ISIN: **INE841B01017**
3. Face Value: **Rs.10/- each**
4. Name of the Company **INDBANK MERCHANT BANKING SERVICES LIMITED**
5. Registered Office Address **I FLOOR, KHIVRAJ COMPLEX I NO.480, ANNA SALAI, NANDANAM, CHENNAI -600035.**
6. Correspondence Address **Same as above**
7. Telephone & Fax Nos. **Telephone: 044-24313094/24313097  
Fax: 044-24313093**
8. Email address **registered@indbankonline.com**
9. Names of the Stock Exchanges where the company's securities are listed **National Stock Exchange of India Limited(NSE)  
BSE Limited (BSE)**

	<b>Number of Shares</b>	<b>% of Total Issued Capital</b>
10. Issued Capital	4,44,10,000	100%





11. Listed Capital (Exchange-wise)  
(as per company's records)

National Stock Exchange of India Limited  
BSE Limited

	4,43,78,200	
	4,43,78,200	
12. Held in dematerialized form in CDSL	83,15,072	18.74
13. Held in dematerialized form in NSDL	3,42,78,729	77.24
14. Physical	17,84,399	4.02
15. Total No. of shares (12+13+14)	4,43,78,200	100
16. Reasons for difference if any, between (10&11), (10&15), (11&15):	Forfeited shares- 31,800	

17. Certifying the details of changes in share capital during the quarter under consideration as per Table below:

Particulars***	No. of shares	Applied /Not Applied for Extinguishment	Listed on Stock Exchange s (specify Names)	Whether intimate d to CDSL	Whether intimated to NSDL	In-prin. Appr. Pending for SE (specify Names)
NIL						

\*\*\*Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, Any other (to specify).

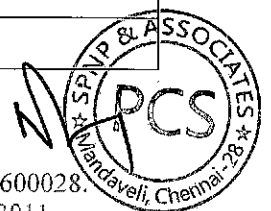
18. Register of Members is Updated (Yes/No)

Yes
Not Applicable

If not, updated up to which date

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19. Reference of Previous Quarter with regards to excess dematerialized shares, if any

Not Applicable

20. Has the company resolved the matter mentioned in Point No. 19 above in the current quarter? If not, reason why?

Not Applicable

21. Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:

Total No. of demat requests	No. of requests	No. of Shares	Reasons for delay
Confirmed after 21 Days	-----	Nil	-----
Pending for more than 21 days	-----	Nil	-----

22. Name, Telephone and Fax No. of Company Secretary or Compliance officer of the Co.

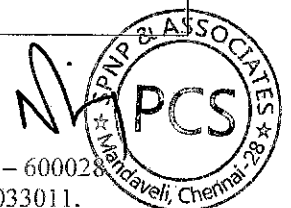
Mrs. Chitra M.A.  
Company Secretary & Compliance Officer  
Membership No.: A33512  
Telephone: 044-24313094 / 24313097  
Fax: 044-24313093

23. Name, Address, Tel., & Fax No., Regn. No of the Auditor

Ms. Nithya Pasupathy  
Partner  
M/s. SPNP & Associates,  
No.10/28, II floor, 3rd Cross street, R.K. Nagar,  
Raja Annamalaipuram, Chennai - 600028  
Membership No.: 10601  
CP No.22562  
Peer Review No.: 1913/2022  
Ph: 044-42153510

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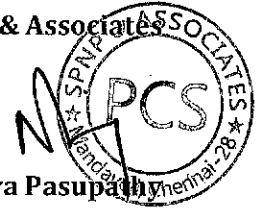


24. Appointment of common agency for  
share registry work  
If yes (name & address)

M/s. Cameo Corporate Services Limited,  
SEBI Registration No:INR000003753  
"Subramanian Building", 1, Club House Road,  
Chennai-600 002

25. Any other detail that the auditor may like to provide. (e.g., BIFR Company, delisting from SE,  
company changed its name etc.) - Nil

For M/s. SPNP & Associates



Nithya Pasupathy  
Partner

Membership number: 10601

Certificate of Practice number: 22562

Peer Review Number: 1913/2022

UDIN: F010601F000072157

Date: 10.04.2024

Place: Chennai

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