

Registered Office :
1st Floor, Khivraj Complex 1
No. 480, Anna Salai,
Nandanam, Chennai 600 035
Phone : 24313094 to 97
Fax : 24313093
Email : registered@indbankonline.com
CIN No. L65191TN1989PLC017883



Ref: Sec/2024-25

15th July, 2024

Bombay Stock Exchange Limited Phiroze Jeejeebhoy Towers Dalal Street Mumbai 400 001 Scrip Code: 511473	National Stock Exchange of India Limited Exchange Plaza Bandra Kurla Complex Bandra (East), Mumbai 400 051 Scrip Code: INDBANK
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Dear Sir/Madam,

Sub: Filing of Reconciliation of Share Capital Audit Report for the Quarter ended 30.06.2024.

Please find enclosed Reconciliation of Share Capital Audit Report for the Quarter ended 30th June, 2024.

Kindly take the same on your record and acknowledge receipt.

Yours faithfully

for **INDBANK MERCHANT BANKING SERVICES LIMITED**

Chitra. M.A
Company Secretary and Compliance Officer

Encl: As Above



Date: 15.07.2024

To,

The Board of Directors

INDBANK MERCHANT BANKING SERVICES LIMITED

I Floor, Khivraj Complex I No.480,

Anna Salai, Nandanam,

Chennai – 600035

Dear Sir,

Sub: Reconciliation of Share Capital Audit Report for the Quarter ended 30th June 2024.

We have examined the relevant documents and papers produced electronically before us by **M/s. INDBANK MERCHANT BANKING SERVICES LIMITED** ("the Company") and its Registrars and Transfer Agent (RTA), Cameo Corporate Services Limited, in respect of Reconciliation of Share Capital Audit as per Regulation 76 of the Securities and Exchange Board of India (Depositories and Participants) Regulation, 2018 as amended.

We are enclosing herewith the Reconciliation of Share Capital Audit Report of the Company for the quarter ended 30th June 2024.

Thanking You,

Yours faithfully,

For M/s. SPNP & Associates



Nithya Pasupathy

Partner

Membership number- 10601

Certificate number - 22562

Peer Review number - 1913/2022

UDIN: F010601F000738273

SPNP & ASSOCIATES

Practising Company Secretaries

No.10/28, II Floor, 3rd Cross Street, R.K. Nagar, Raja Annamalaipuram, Chennai - 600 028.

spnpassociates@gmail.com # Phone: 044 4215 3510, 4320 1250, Mobile : 95660 33011



RECONCILIATION OF SHARE CAPITAL AUDIT REPORT (Separate for each ISIN)

1. For Quarter Ended

30th June 2024

2. ISIN:

INE841B01017

3. Face Value:

Rs.10/- each

4. Name of the Company

**INDBANK MERCHANT BANKING SERVICES
LIMITED**

5. Registered Office Address

**I Floor, Khivraj Complex I No.480, Anna Salai,
Nandanam, Chennai - 600035.**

6. Correspondence Address

Same as above

7. Telephone & Fax Nos.

Telephone: 044-24313094/24313097

Fax: 044-24313093

8. Email address

registered@indbankonline.com

9. Names of the Stock Exchanges where the
company's securities are listed

**National Stock Exchange of India Limited(NSE)
BSE Limited (BSE)**

10. Issued Capital

Number of Shares	% of Total Issued Capital
4,44,10,000	100%

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11. Listed Capital (Exchange-wise)
(as per company's records)

National Stock Exchange of India Limited
BSE Limited

12. Held in dematerialized form in CDSL

13. Held in dematerialized form in NSDL

14. Physical

15. Total No. of shares (12+13+14)

16. Reasons for difference if any, between
(10&11), (10&15), (11&15):

	4,43,78,200	
	4,43,78,200	
	83,95,554	18.92%
	3,42,07,847	77.08%
	17,74,799	4.00%
	4,43,78,200	100%
Forfeited shares- 31,800		

17. Certifying the details of changes in share capital during the quarter under consideration as per Table below:

Particulars***	No. of shares	Applied /Not Applied for Extinguishment	Listed on Stock Exchanges (specify Names)	Whether intimate d to CDSL	Whether intimated to NSDL	In-prin. Appr. Pending for SE (specify Names)
NIL						

***Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, Any other (to specify).

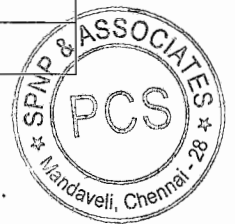
18. Register of Members is Updated (Yes/No)

If not, updated up to which date

Yes
Not Applicable

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snpnassociates@gmail.com #Phone:044 42153510, 43201250, Mobile: 9566033011.





19. Reference of Previous Quarter with regards to excess dematerialized shares, if any

Not Applicable

20. Has the company resolved the matter mentioned in Point No. 19 above in the current quarter? If not, reason why?

Not Applicable

21. Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:

Total No. of demat requests	No. of requests	No. of Shares	Reasons for delay
Confirmed after 21 Days	-----	Nil	-----
Pending for more than 21 days	-----	Nil	-----

22. Name, Telephone and Fax No. of Company Secretary or Compliance officer of the Co.

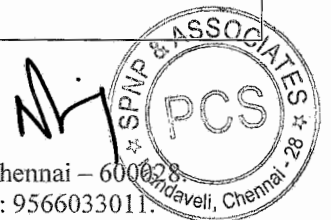
Mrs. Chitra M.A.
Company Secretary & Compliance Officer
Membership No.: A33512
Telephone: 044-24313094 / 24313097
Fax: 044-24313093

23. Name, Address, Tel., & Fax No., Regn. No of the Auditor

Ms. Nithya Pasupathy
Partner
M/s. SPNP & Associates,
No.10/28, II floor, 3rd Cross street, R.K. Nagar,
Raja Annamalaipuram, Chennai - 600028
Membership No.: 10601
CP No.22562
Peer Review No.: 1913/2022
Ph: 044-42153510

SPNP & ASSOCIATES
Practising Company Secretaries

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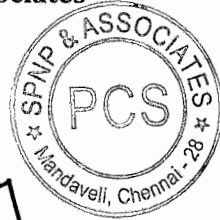


24. Appointment of common agency for
share registry work
If yes (name & address)

M/s. Cameo Corporate Services Limited,
SEBI Registration No:INR000003753
"Subramanian Building", 1, Club House Road,
Chennai-600 002

25. Any other detail that the auditor may like to provide. (e.g., BIFR Company, delisting from SE,
company changed its name etc.) - Nil

For M/s. SPNP & Associates



Nithya Pasupathy

Partner

Membership number: 10601

Certificate of Practice number: 22562

Peer Review Number: 1913/2022

UDIN: F010601F000738273

Date:15.07.2024

Place: Chennai

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