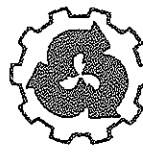


Registered Office :
1st Floor, Khivraj Complex 1
No. 480, Anna Saalai,
Nandanam, Chennai 600 035
Phone : 24313094 to 97
Fax : 24313093
Email : registered@indbankonline.com
CIN No. L65191TN1989PLC017883



Indbank
Merchant Banking Services Ltd
(A Subsidiary of Indian Bank)

Ref: Sec/2020-21/44

July 13, 2020

Bombay Stock Exchange Limited Phircze Jeejeebhoy Towers Dalal Street Mumbai 400 001 Scrip Code: 511473	National Stock Exchange of India Limited Exchange Plaza Bandra Kurla Complex Bandra (East), Mumbai 400 051 Scrip Code: INDBANK
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Dear Sir,

Sub: Filing of Reconciliation of Share Capital Audit Report for the Quarter ended 30th June, 2020.

Pursuant to Regulation 76 of SEBI (Depositories and Participants) Regulations, 2018, read with SEBI Circular No.D&CC/FITTC/CIR-16/2002 dated December 31, 2002 and Circular No.CIR/MRD/DP/30/2010 dated September 6, 2010, please find enclosed Reconciliation of Share Capital Audit Report for the Quarter ended 30th June, 2020.

Kindly take the same on your record and acknowledge receipt.

Yours faithfully

For INDBANK MERCHANT BANKING SERVICES LIMITED

V. Balamurugan
Company Secretary and Compliance Officer

Encl: As Above

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P Sriram & Associates
Practising Company Secretaries

Date: 11.07.2020

To,

The Board of Directors
INDBANK MERCHANT BANKING SERVICES LIMITED
I Floor, Khivraj Complex I No.480, Anna Salai, Nandanam
Chennai - 600035.

Dear Sir,

Sub: Reconciliation of Share Capital Audit Report for the Quarter ended 30th June 2020

We are enclosing the Reconciliation of Share Capital Audit Report of **M/s. INDBANK MERCHANT BANKING SERVICES LIMITED** for the Quarter ended 30th June 2020.

Thanking You,

Yours faithfully,

For **M/s. P.Sriram & Associates**



P. Sriram
Proprietor
Membership number- 4862
Certificate number - 3310

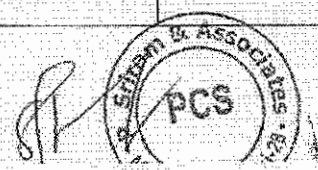
2/5

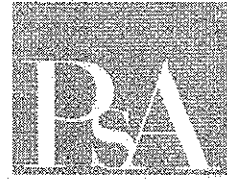
**RECONCILIATION OF SHARE CAPITAL AUDIT REPORT (Separate for each ISIN)**

1. For Quarter Ended	30th June 2020
2. ISIN:	INE841B01017
3. Face Value:	Rs.10/- each
4. Name of the Company	INDBANK MERCHANT BANKING SERVICES LIMITED
5. Registered Office Address	I FLOOR, KHIVRAJ COMPLEX I NO.480, ANNA SALAI, NANDANAM CHENNAI -600 035.
6. Correspondence Address	Same as above
7. Telephone & Fax Nos.	Telephone: 044-24313094/24313097 Fax : 044-24313093
8. Email address	registered@indbankonline.com
9. Names of the Stock Exchanges where the company's securities are listed	National Stock Exchange of India Limited (NSE) BSE Limited (BSE)

	Number of shares	% of Total Issued Capital
10. Issued Capital	4,44,10,000	100%
11. Listed Capital (Exchange-wise) (as per company's records)	4,43,78,200	99.93
National Stock Exchange of India Limited	4,43,78,200	
BSE Limited	4,43,78,200	
12. Held in dematerialised form in CDSL	61,75,639	13.9159
13. Held in dematerialised form in NSDL	3,63,13,929	81.8283
14. Physical	18,88,632	4.2558

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15. Total No. of shares (12+13+14)

4,43,78,200	100.00
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16. Reasons for difference if any, between (10&11), (10&15):

Forfeited Shares: 31,800

17. Certifying the details of changes in share capital during the quarter under consideration as per Table below:

Particulars***	No. of shares	Applied /Not Applied for Extinguishment	Listed on Stock Exchanges (specify Names)	Whether intimate d to CDSL	Whether intimated to NSDL	In-prin. Appr. Pending for SE (specify Names)
NIL						

***Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, Any other (to specify).

18. Register of Members is Updated (Yes/No)
If not, updated up to which date

Yes
Not Applicable

19. Reference of Previous Quarter with regards to excess dematerialized shares, if any

Not Applicable

20. Has the company resolved the matter mentioned in Point No. 19 above in the current quarter? If not, reason why?

Not Applicable

21. Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:

Total No. of demat requests	No. of requests	No. of Shares	Reasons for delay
Confirmed after 21 Days	-----	Nil	-----
Pending for more than 21 days	-----	Nil	-----

22. Name, Telephone and Fax No. of the Compliance officer of the Co.

Mr. Balamurugan V
 Company Secretary & Compliance Officer
 Membership No.: A48545
 Telephone: 044-24313094 / 24313097
 Fax : 044-24313093

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23. Name, Address, Tel. & Fax No.,
Regn. No of the Auditor

Mr. P.Sriram,
Proprietor,
M/s.P.Sriram & Associates,
10/17, Anandam Colony, South Canal Bank
Road, Mandaveli, Chennai-600028
CP No.3310
Ph: 044-42153510

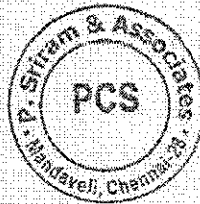
24. Appointment of common agency
for share registry work
If yes (name & address)

M/s. Cameo Corporate Services
Limited,
"Subramanian Building"
1, Club House Road,
Chennai-600 002

25. Any other detail that the auditor may like to provide. (e.g. BIFR Company, delisting
from SE, company changed its name etc.)

-----Nil-----

For M/s. P.Sriram & Associates



P. Sriram
Proprietor
Membership number- 4862
Certificate number - 3310
UDIN: F004862B000439494

DATE:11.07.2020

PLACE: CHENNAI

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