



P Sriram & Associates
Practising Company Secretaries

Date: 08.01.2018

To,

The Board of Directors

INDBANK Merchant Banking Services Limited

I Floor, Khivraj Complex I No.480, Anna Salai, Nandanam Chennai - 600035

Dear Sir,


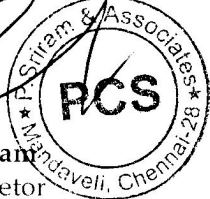
Sub: Reconciliation of Share Capital Audit Report for the Quarter ended 31st December, 2017.

We are enclosing herewith the Reconciliation of Share Capital Audit Report of M/s. INDBANK MERCHANT BANKING SERVICES LIMITED for the Quarter ended 31st December, 2017.

Thanking You,

Yours faithfully,

For M/s. P.Sriram & Associates

P. Sriram
Proprietor
CP No. 3310
M.No. 4862



RECONCILIATION OF SHARE CAPITAL AUDIT REPORT (Separate for each ISIN)

1. For Quarter Ended

31st December, 2017

2. ISIN:

INE841B01017

3. Face Value:

Rs.10/- each

4. Name of the Company

INDBANK MERCHANT BANKING
SERVICES LIMITED

5. Registered Office Address

I FLOOR, KHIVRAJ COMPLEX I NO.480,
ANNA SALAI, NANDANAM
CHENNAI -600 035.

6. Correspondence Address

Same as above

7. Telephone & Fax Nos.

Telephone: 044-24313094/24313097
Fax : 044-24313093

8. Email address

registered@indbankonline.com

9. Names of the Stock Exchanges where
the
company's securities are listed

National Stock Exchange of India
Limited(NSE)
BSE Limited

10. Issued Capital

11. Listed Capital (Exchange-wise) (as per company's
records) National Stock Exchange of India Limited

12. Held in dematerialised form in CDSL

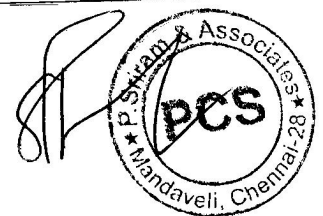
13. Held in dematerialised form in NSDL

14. Physical

15. Total No. of shares (12+13+14)

16. Reasons for difference if any, between (10&11),

Number of shares	% of Total Issued Capital
4,44,10,000	100%
4,43,78,200	
55,23,976	12.4475
3,68,21,992	82.9732
20,32,232	4.5793
4,43,78,200	100.00
Forfeited Shares: 31,800	





(10&15), (11&15):

17. Certifying the details of changes in share capital during the quarter under consideration as per Table below:

Particulars***	No. of shares	Applied /Not Applied for Extinguishment	Listed on Stock Exchanges (specify Names)	Whether intimate d to CDSL	Whether intimated to NSDL	In-prin. Appr. Pending for SE (specify Names)
NIL						

***Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, Any other (to specify).

18. Register of Members is Updated (Yes/No)
If not, updated up to which date

Yes
Not Applicable

19. Reference of Previous Quarter with regards to excess dematerialized shares, if any

Not Applicable

20. Has the company resolved the matter mentioned in Point No. 19 above in the current quarter? If not, reason why?

Not Applicable

21. Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:

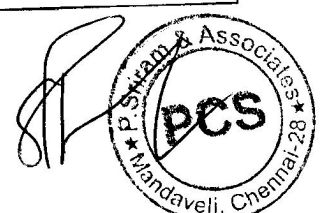
Total No. of demat requests	No. of requests	No. of Shares	Reasons for delay
Confirmed after 21 Days	-----	Nil	-----
Pending for more than 21 days	-----	Nil	-----

22. Name, Telephone and Fax No. of the Compliance officer of the Co.

Ms. S S Deepthi Company Secretary & Compliance Officer Telephone: 044-24313094 / 24313097 Fax : 044-24313093

23. Name, Address, Tel .& Fax No., Regn. No of the Auditor

Mr. P.Sriram, Proprietor, M/s.P.Sriram & Associates, 10/17, Anandam Colony, South Canal Bank Road, Mandaveli, Chennai-600028 CP No.3310 Ph: 044-42153510
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24. Appointment of common agency
for share registry work

If yes
(name &
address)

M/s. Cameo Corporate Services
Limited,
" Subramanian Building"
1, Club House Road,
Chennai-600 002

25. Any other detail that the auditor may like to provide. (e.g. BIFR Company, delisting
from SE, company changed its name etc.)

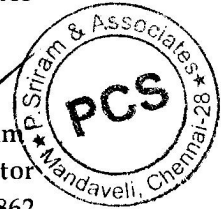
-----Nil-----

Date : 08.01.2018

Place: Chennai

For M/s. P. Sriram & Associates

P. Sriram
Proprietor



Membership number- 4862

Certificate number - 3310